

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, Victor Wong, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On January 23, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Debtors’ Reply in Support of the Seventh Omnibus Objection (Non-Substantive) to Certain Claims (Modify and Allow as Modified) With Respect to Claim Nos. 402 and 405 [Docket No. 1188]

On January 23, 2024, at my direction and under my supervision, employees of Kroll caused the following document to be served (1) via First Class Mail and Email on the Claimants Service List attached hereto as **Exhibit B**, and (2) via First Class Mail and Email on the Additional Notice Parties Service List attached hereto as **Exhibit C**:

- Debtors’ Reply in Support of the Seventh Omnibus Objection (Non-Substantive) to Certain Claims (Modify and Allow as Modified) With Respect to Claim Nos. 402 and 405 (Unredacted)

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

Dated: February 1, 2024

/s/ Victor Wong  
Victor Wong

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on February 1, 2024, by Victor Wong, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ Cindy C. Hosein-Mohan  
Notary Public, State of New York  
No. 01HO6295177  
Qualified in Nassau County  
Commission Expires December 30, 2025

**Exhibit A**

| DESCRIPTION  | NAME                                 | ADDRESS   | EMAIL  | METHOD OF SERVICE |
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| Counsel to Donut, Inc.   | ASK LLP                              | Attn: Edward E. Neiger, Marianna Udem<br>60 East 42nd Street, 46th Floor<br>New York NY 10165   | eneiger@askllp.com<br>mudem@askllp.com   | Email             |
| Counsel to Digital Finance Group Co.                                 | Baird Holm LLP                       | Attn: Jeremy C. Hollembaek<br>1700 Farnam St. Ste. 1500<br>Omaha NE 68102   | jhollembaek@bairdholm.com  | Email             |
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| Counsel to the Fair Deal Group                                       | Brown Rudnick LLP                    | Attn: Matthew A. Sawyer<br>One Financial Center<br>Boston MA 02111  | msawyer@brownrudnick.com   | Email             |
| United States Bankruptcy Court for the Southern District of New York | Chambers of Honorable Sean H. Lane   | Genesis Chambers Copy<br>US Bankruptcy Court SDNY<br>300 Quarropas Street, Room 147<br>White Plains NY 10601  |  | First Class Mail  |
| Counsel to the Debtors and Debtors-in Possession                     | Cleary Gottlieb Steen & Hamilton LLP | Attn: Jack Massey<br>One Liberty Plaza<br>New York NY 10006   | jamassey@cgsh.com  | Email             |
| Counsel to the Debtors   | Cleary Gottlieb Steen & Hamilton LLP | Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg,<br>Richard C. Minott , Christian Ribeiro, Luke A. Barefoot, Andrew<br>Weaver, Rishi Zutshi, Sabrina A. Bremer, Thomas S. Kessler, Brad<br>Lenox, David Z. Schwartz, Deandra Fike<br>One Liberty Plaza<br>New York NY 10006 | soneal@cgsh.com<br>jvanlare@cgsh.com<br>hokim@cgsh.com<br>mdweinberg@cgsh.com<br>rminott@cgsh.com<br>cribeiro@cgsh.com<br>lbarefoot@cgsh.com<br>aweaver@cgsh.com<br>rzutshi@cgsh.com<br>sabremer@cgsh.com<br>tkessler@cgsh.com<br>blenoxy@cgsh.com<br>dschwartz@cgsh.com<br>dfike@cgsh.com | Email             |
| Debtors  | Genesis Global Holdco, LLC           | Attn: Derar Islim, Arianna Pretto-Sankman<br>175 Greenwich Street<br>Floor 38<br>New York NY 10007  | arianna@genesistrading.com   | Email             |
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| Counsel to Gemini Trust Company, LLC                                 | Hughes Hubbard & Reed LLP            | Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin,<br>Erin Diers<br>One Battery Park Plaza<br>New York NY 10004  | anson.frelinghuysen@hugheshubbard.com<br>dustin.smith@hugheshubbard.com<br>jeff.margolin@hugheshubbard.com<br>erin.diers@hugheshubbard.com   | Email             |

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| IRS Insolvency Section  | Internal Revenue Service                                | Centralized Insolvency Operation<br>P.O. Box 7346<br>Philadelphia PA 19101-7346  | mimi.m.wong@irs counsel.treas.gov   | Email             |
| Bankruptcy Counsel to the Securities Litigation Lead Plaintiff                    | Kaplan Fox & Kilsheimer LLP                             | Attn: Jeffrey P. Campisi<br>800 Third Avenue, 38th Floor<br>New York NY 10022  | jcampisi@kaplanfox.com  | Email             |
| Counsel to Ad Hoc Group of Creditors  | Kirkland & Ellis LLP Kirkland & Ellis International LLP | Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler<br>601 Lexington Avenue<br>New York NY 10022   | joshua.sussberg@kirkland.com<br>christopher.marcus@kirkland.com   | Email             |
| Special Litigation Counsel to Debtors and Debtors-in-Possession                   | Kobre & Kim LLP   | Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte<br>800 Third Avenue<br>New York NY 10022  | Danielle.Rose@kobrekim.com<br>Daniel.Saval@kobrekim.com<br>John.Conte@kobrekim.com                                      | Email             |
| Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation) | Latham & Watkins LLP                                    | Attn: Adam J. Goldberg, Christopher Harris, Brett M. Neve, Nacif Taousse, Marissa Alter-Nelson<br>1271 Avenue of the Americas<br>New York NY 10020 | adam.goldberg@lw.com<br>chris.harris@lw.com<br>brett.neve@lw.com<br>nacif.taousse@lw.com<br>marissa.alter-nelson@lw.com | Email             |
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| Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation) | Latham & Watkins LLP                                    | Attn: Nima H. Mohebbi, Tiffany M. Ikeda, Sarah F. Mitchell, Emily R. Orman<br>355 South Grand Avenue, Suite 100<br>Los Angeles CA 90071            | nima.mohebbi@lw.com<br>tiffany.ikeda@lw.com<br>sarah.mitchell@lw.com<br>emily.orman@lw.com                              | Email             |
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| Counsel to Genesis Crypto Creditors Ad Hoc Group                                  | McDermott Will & Emery LLP                              | Attn: Gregg Steinman<br>333 SE 2nd Avenue<br>Suite 4500<br>Miami FL 33131-2184   | gsteinman@mwe.com   | Email             |
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| Counsel to the New Jersey Bureau of Securities                                   | McElroy, Deutsch, Mulvaney & Carpenter, LLP   | Attn: Virginia T. Shea<br>1300 Mt. Kemble Avenue<br>P.O. Box 2075<br>Morristown NJ 07962-2075   | vshea@mdmc-law.com  | Email             |
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| Office of The United States Trustee – NY Office                                  | Office of the US Trustee                      | Attn: Greg Zipes<br>Alexander Hamilton Custom House<br>One Bowling Green, Suite 515<br>New York NY 10014  | ustpregion02.nyecf@usdoj.gov<br>andy.velez-rivera@usdoj.gov<br>tara.tiantian@usdoj.gov<br>greg.zipes@usdoj.gov  | Email             |
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| Counsel to Caramila Capital Management LLC and Residia Asset Management AG       | Polsinelli PC                                 | Attn: Christopher A. Ward<br>222 Delaware Avenue, Suite 1101<br>Wilmington DE 19801   | cward@polsinelli.com  | Email             |
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| Securities and Exchange Commission - Headquarters                           | Securities & Exchange Commission                       | Attn: Secretary Of The Treasury<br>100 F Street, NE<br>Washington DC 20549  | secbankruptcy@sec.gov<br>nyrobankruptcy@sec.gov  | Email             |
| Securities and Exchange Commission - Regional Office                        | Securities & Exchange Commission - NY Office           | Attn: Bankruptcy Department<br>Brookfield Place<br>200 Vesey Street, Suite 400<br>New York NY 10281-1022  | bankruptcynoticeschr@sec.gov   | Email             |
| Securities and Exchange Commission - Regional Office                        | Securities & Exchange Commission - Philadelphia Office | Attn: Bankruptcy Department<br>One Penn Center<br>1617 JFK Blvd, Ste 520<br>Philadelphia PA 19103   | secbankruptcy@sec.gov  | Email             |
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| Attorney for Vivian Farmery   | Stuart P. Gelberg                                      | Attn: Stuart P. Gelberg<br>125 Turkey Lane<br>Cold Spring Harbor NY 11724   |  | First Class Mail  |
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| Counsel to TN Dept of Revenue   | TN Dept of Revenue                                     | Attn: TN Attorney General's Office<br>Bankruptcy Division<br>PO Box 20207<br>Nashville TN 37202-0207  |  | First Class Mail  |
| United States Attorney's Office for the Southern District of New York       | U.S. Attorney for Southern District Of New York        | Attn: Bankruptcy Division<br>86 Chambers Street<br>3rd Floor<br>New York NY 10007   | jeffrey.oestericher@usdoj.gov<br>lawrence.fogelman@usdoj.gov<br>peter.aronoff@usdoj.gov<br>linda.riffkin@usdoj.gov               | Email             |
| Counsel to Digital Currency Group, Inc.                                     | Weil, Gotshal & Manges LLP                             | Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui<br>767 Fifth Avenue<br>New York NY 10153                             | jeffrey.saferstein@weil.com<br>ronit.berkovich@weil.com<br>jessica.liou@weil.com<br>furqaan.siddiqui@weil.com                    | Email             |
| Counsel to Official Committee of Unsecured Creditors                        | White & Case LLP                                       | Attn: Gregory F. Pesce<br>111 South Wacker Drive<br>Suite 5100<br>Chicago IL 60606  | gregory.pesce@whitecase.com  | Email             |
| Counsel to Official Committee of Unsecured Creditors                        | White & Case LLP                                       | Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises<br>1221 Avenue of the Americas<br>New York NY 10020                                 | cshore@whitecase.com<br>philip.abelson@whitecase.com<br>michele.meises@whitecase.com   | Email             |
| Counsel to Gemini Trust Company, LLC  | Willkie Farr & Gallagher LLP                           | Attn: Daniel I. Forman<br>787 Seventh Avenue<br>New York NY 10019   | dforman@willkie.com  | Email             |

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| Counsel to Barry Habib               | Windels Marx Lane & Mittendorf, LLP | Attn: James M. Sullivan<br>156 West 56th Street<br>New York NY 10019              | jsullivan@windelsmarx.com                  | Email             |

**Exhibit B**

**Exhibit B**

Claimants Service List

Served via First Class Mail and Email

| ADDRESSID | NAME         | ADDRESS         | EMAIL           |
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| 20826251  | Name on File | Address on File | Address on File |
| 12885744  | Name on File | Address on File | Address on File |
| 12872073  | Name on File | Address on File | Address on File |
| 12885695  | Name on File | Address on File | Address on File |
| 12872159  | Name on File | Address on File | Address on File |

**Exhibit C**

## Exhibit C

## Additional Notice Parties Service List

Served via First Class Mail and Email

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| Office of the US Trustee                                | Attn: Greg Zipes<br>Alexander Hamilton Custom House<br>One Bowling Green, Suite 515<br>New York NY 10014  | ustpregion02.nycf@usdoj.gov<br>andy.velez-rivera@usdoj.gov<br>tara.tiantian@usdoj.gov<br>greg.zipes@usdoj.gov   |
| Proskauer Rose LLP                                      | Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. Doyle, Genesis G. Sanchez Tavarez, William D. Dalsen<br>Eleven Times Square<br>New York NY 10036 | brosen@proskauer.com<br>vindelicato@proskauer.com<br>mvolin@proskauer.com<br>PDoyle@proskauer.com<br>GSanchezTavarez@proskauer.com<br>wdalsen@proskauer.com |
| Proskauer Rose LLP                                      | Attn: Jordan E. Sazant<br>70 West Madison, Suite 3800<br>Chicago IL 60602   | jsazant@proskauer.com   |
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